TRIVENI ENGINEERING & INDUSTRIES LTD. Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554 Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED 30TH JUNE 2011

| | | | | | <u>₹ in lacs</u> |
|--------------------------------------------------------------------------------|------------------------|-----------------|-----------|----------------|------------------|
| Particulars | Quarter | Quarter Ended | | 9 Months Ended | |
| | 30.06.11 | 30.06.10 | 30.06.11 | 30.06.10 | 30.09.10 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1(a). Net Sales / Income from Operations | 41463 | 59108 | 132684 | 167217 | 225953 |
| (b). Other Operating Income | 365 | 48 | 830 | 194 | 269 |
| 2. Expenditure | | | | | |
| (a) (Increase)/Decrease in stock in trade and work in progress | 30417 | 33622 | (23413) | (52468) | (17916) |
| (b) Consumption of raw materials | 6085 | 19158 | 110181 | 165956 | 182018 |
| (c) Purchase of traded goods | 195 | 31 | 3912 | 100 | 198 |
| (d) Employees Cost | 3194 | 3832 | 9827 | 12035 | 16577 |
| (e) Depreciation | 1905 | 2130 | 5739 | 6266 | 8370 |
| (f) Other expenditure | 3859 | 4635 | 16152 | 18256 | 23644 |
| | | (2945) | 5567 | 4997 | (202) |
| (g) Off-season expenses (Net) (h) Total | (3763) 41892 | (2945) 60463 | 127965 | 155142 | 212689 |
| 3. Profit/(Loss) from Operations before Other Income, Interest and | 41092 | 00403 | 12/905 | 155142 | 212009 |
| Exceptional Items (1-2) | (64) | (1307) | 5549 | 12269 | 13533 |
| 4. Other Income | 190 | 160 | 645 | 1423 | 2186 |
| 5. Profit/(Loss) before Interest and Exceptional Items (3+4) | 190 | (1147) | 6194 | 13692 | 15719 |
| | - | · · · | | | |
| 6. Interest Expense | 2855 | 2441 | 6916 | 6183 | 8496 |
| 7. Profit/(Loss) after Interest but before Exceptional Items (5-6) | (2729) | (3588) | (722) | 7509 | 7223 |
| 8. Exceptional Items (Net) - Gain / (Loss) | - | 1526 | 415 | 3259 | 4508 |
| 9. Profit / (Loss) from Ordinary Activities before Tax (7+8) | (2729) | (2062) | (307) | 10768 | 11731 |
| 10. Tax Expense (Net of MAT credit entitlement) | (606) | (639) | (699) | 3409 | 2647 |
| 11. Net Profit/(Loss) after Tax (9-10) | (2123) | (1423) | 392 | 7359 | 9084 |
| 12. Paid up Equity Share Capital (Face Value ₹ 1/-) | 2579 | 2579 | 2579 | 2579 | 2579 |
| 13. Reserves excluding Revaluation Reserve | | | | | 94895 |
| 14. Earning per share | | | | | |
| - Basic - ₹ | (0.82) | (0.55) | 0.15 | 2.85 | 3.52 |
| - Diluted - ₹ | (0.82) | (0.55) | 0.15 | 2.85 | 3.52 |
| 15. Public Shareholding | | | | | |
| - Number of Shares | 82557617 | 82557617 | 82557617 | 82557617 | 82557617 |
| Percentage of Shareholding | 32.01 | 32.01 | 32.01 | 32.01 | 32.01 |
| 16. Promoters and promoter group Shareholding | | | | | |
| (a) Pledged / Encumbered | | | | | |
| - Number of Shares | 14050000 | - | 14050000 | - | 4800000 |
| Percentage of Shares (as a % of the total shareholding of | | | | | |
| promoter and promoter group) | 8.01 | - | 8.01 | - | 2.74 |
| - Percentage of Shares (as a % of the total share capital of | | | | | |
| the Company) | 5.45 | - | 5.45 | - | 1.86 |
| | | | | | |
| (b) Non- encumbered | | | | | |
| - Number of Shares | 161272533 | 175322533 | 161272533 | 175322533 | 170522533 |
| Percentage of Shares (as a % of the total shareholding of | | | | | |
| promoter and promoter group) | 91.99 | 100.00 | 91.99 | 100.00 | 97.26 |
| Percentage of Shares (as a % of the total share capital of | 01.00 | 100.00 | 01.00 | 100.00 | 01.20 |
| the Company) | 62.54 | 67.99 | 62.54 | 67.99 | 66.13 |
| and company) | 02.04 | 01.00 | 02.04 | 01.00 | 00.10 |
| | | | | | |
| | | | | | |
| | | | 1 | | |

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| | | <u>₹ in lacs</u> | | | |
|-------------------------------------------|------------|---------------------------|-----------------------|-----------------------|---------------------|
| Particulars | Quarter | Quarter Ended | | 9 Months Ended | |
| | 30.06.11 | 30.06.10 Unaudited | 30.06.11 Unaudited | 30.06.10 Unaudited | 30.09.10 Audited |
| | Unaudited | | | | |
| 1. Segment Revenue | | | | | |
| [Net Sale/Income from each segment] | | | | | |
| (a) <u>Sugar</u> | 00700 | 00050 | 400000 | 110100 | 4 4 9 5 4 9 |
| Sugar | 33763 | 38058 | 108260 | 110109 | 140548 |
| Co-Generation | 886 | 2925 | 11433 | 13640 | 14674 |
| Distillery | 1035 | 2119 | 5724 | 6667 | 8889 |
| | 35684 | 43102 | 125417 | 130416 | 164111 |
| (b) Engineering | | | | | |
| Steam Turbine | | 13687 | | 39301 | 56401 |
| Gears | 2321 | 2001 | 7981 | 6709 | 10144 |
| Water | 4005 | 3069 | 12178 | 10708 | 16103 |
| | 6326 | 18757 | 20159 | 56718 | 82648 |
| (c) Others | 425 | 213 | 1361 | 851 | 1103 |
| Total | 42435 | 62072 | 146937 | 187985 | 247862 |
| Less : Inter segment revenue | 972 | 2964 | 14253 | 20768 | 21909 |
| Net Sales | 41463 | 59108 | 132684 | 167217 | 225953 |
| 2. Segment Results | | | | | |
| [Profit /(Loss) before tax and interest] | | | | | |
| (a) <u>Sugar</u> | | | | | |
| Sugar | (1502) | (5734) | (831) | (2160) | (5733) |
| Co-Generation | 9 6 | ` 764 [´] | 3662 | 2955 | 2701 |
| Distillery | 47 | 398 | 876 | 1071 | 810 |
| Diotinory | (1359) | (4572) | 3707 | 1866 | (2222) |
| (b) Engineering | (1000) | (1012) | 0101 | 1000 | () |
| Steam Turbine | _ | 3178 | - | 8846 | 13043 |
| Gears | 724 | 525 | 2852 | 2320 | 3453 |
| Water | 458 | 387 | 1382 | 1260 | 2194 |
| Water | 1182 | 4090 | 4234 | 12426 | 18690 |
| (a) Others | (4) | (6) | (1) | 33 | 22 |
| (c) Others Total | | | 7940 | 14325 | 16490 |
| | (181) | (488) | | | |
| Less : i) Interest Expense | 2855 | 2441 | 6916 | 6183 | 8496 |
| ii) Exceptional Items (Net) - (Gain)/Loss | - | (1526) | (415) | (3259) | (4508) |
| iii) Other Unallocable Expenditure | (307) | 659 | 1746 | 633 | 771 |
| [Net of Unallocable Income] | (0=0) | (0.0.0.0) | () | | |
| Total Profit/(Loss) Before Tax | (2729) | (2062) | (307) | 10768 | 11731 |
| 6. Capital Employed | | | | | |
| [Segment Assets - Segment Liabilities] | | | | | |
| (a) <u>Sugar</u> | | | | | |
| Sugar | 141229 | 157511 | 141229 | 157511 | 131599 |
| Co-Generation | 18008 | 19238 | 18008 | 19238 | 19934 |
| Distillery | 12365 | 14233 | 12365 | 14233 | 12218 |
| | 171602 | 190982 | 171602 | 190982 | 163751 |
| (b) Engineering | | | | | |
| Steam Turbine | - | 4022 | - | 4022 | 4922 |
| Gears | 7207 | 5471 | 7207 | 5471 | 6351 |
| Water | 10037 | 6893 | 10037 | 6893 | 8101 |
| | 17244 | 16386 | 17244 | 16386 | 19374 |
| (c) Others | 263 | 237 | 263 | 237 | 219 |
| Capital Employed in Segments | 189109 | 207605 | 189109 | 207605 | 183344 |
| Add : Unallocable Assets less Liabilities | 20420 | 15866 | 20420 | 15866 | 18233 |
| [including Investments] | 20420 | 10000 | 20420 | 10000 | 10233 |
| | | 223471 | | | |

Notes:

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. Consequent to the approval of the Scheme of Arrangement (Scheme) under Section 391-394 of the Companies Act, 1956, between the Company, Triveni Turbine Ltd. (TTL) and their respective shareholders and creditors by Hon'ble Allahabad High Court vide its Order dated 19th April, 2011, which had become effective from 21st April, 2011, the steam turbine business of the Company (Demerged undertaking), including all assets and liabilities thereof, stood transferred to and vested in TTL with effect from the appointed date as on 1st October, 2010. Accordingly, the financials of the Company for the quarter and nine months ended 30th June, 2011 do not include the financials of the Demerged Undertaking and are thus not comparable with those of the previous period/s.

<u>₹ in lacs</u>

3. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 1, 2011. The statutory auditors have carried out a limited review of the financial results.

 There were no investor complaints pending at the beginning of the quarter. The Company received 18 investor complaints during the quarter ended 30th June, 2011 and all the complaints were resolved.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Place: Noida Date: August 1, 2011 Dhruv M. Sawhney Chairman & Managing Director